

18 July 2016

MPORIUM GROUP PLC
("mporium" or the "Company")

Result of General Meeting and Total Voting Rights

The Company is pleased to announce that at its General Meeting held earlier today, all resolutions were duly passed.

Following the passing of the resolutions at the General Meeting, the Company has issued and allotted 41,379,008 New Ordinary Shares.

Application has been made to the London Stock Exchange for the New Ordinary Shares to be admitted to trading on AIM. It is expected that Admission will become effective and dealings in the New Ordinary Shares on AIM will commence at 8.00 a.m. on 19 July 2016.

The New Ordinary Shares will be issued credited as fully paid and will rank pari passu in all respects with the existing Ordinary Shares.

Total Voting Rights

Following Admission, the Company's total issued and voting share capital will comprise 511,588,808 Ordinary Shares. This number may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

Terms not defined in this announcement shall have the same meaning as defined terms in the circular to shareholders dated 29 June 2016.

Ends

Enquiries:

mporium: **020 3841 8410**
Barry Moat

N+1 Singer: **020 7496 3000**
Gillian Martin
Alex Laughton-Scott

Buchanan: **020 7466 5000**
Charles Ryland
Vicky Watkins